

May 14, 2014

For Immediate Release

Company name Otsuka Holdings Co., Ltd.
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 Code number 4578, First Section, Tokyo Stock Exchange
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**Notice Regarding Differences between Non-Consolidated Actual Results
 for the Fiscal Year Ended March 31, 2013 and Fiscal Year Ended March 31, 2014**

In accordance with disclosure requirements, Otsuka Holdings Co., Ltd. (the “Company”) provides the following information regarding differences between the non-consolidated actual results for the fiscal year ended March 31, 2013 and fiscal year ended March 31, 2014:

1. Differences between Non-Consolidated Actual Results for the fiscal year ended March 31, 2013 and fiscal year ended March 31, 2014

	Operating revenues	Operating income	Ordinary income	Net income	Net income per share
	Million yen	Million yen	Million yen	Million yen	Yen
Actual Results for the fiscal year ended March 31, 2013 (A)	48,906	43,178	44,487	44,561	80.77
Actual Results for the fiscal year ended March 31, 2014 (B)	62,477	55,733	57,084	57,067	105.12
Difference (B-A)	+13,571	+12,554	+12,596	+12,505	
Difference (%)	+27.7	+29.1	+28.3	+28.1	

2. Reasons for Differences

The Company’s non-consolidated operating revenues, operating income, ordinary income, and net income for the year ended March 31, 2014 exceeded the previous year’s result, due to an increase of dividends received from subsidiaries.