

June 13, 2012

For Immediate Release

Company name Otsuka Holdings Co., Ltd.
Representative Tatsuo Higuchi
President and Representative Director, CEO
Code number 4578 First Section, Tokyo Stock Exchange
Inquiries Takuma Kimura
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Otsuka Holdings Co., Ltd. to Acquire Own Shares

(Under the provisions of its Articles of Incorporation in accordance with
Article 459, section 1 of the Companies Act)

Tokyo, Japan – Otsuka Holdings Co., Ltd. announces that it resolved at the meeting of the Board of Directors held today to acquire its own shares pursuant to Article 459, section 1 of the Companies Act.

Particulars

1. Reason for the acquisition of own shares

Otsuka Holdings determined a share repurchase to ensure a flexible capital policy in response to changes in business environment.

2. Outline of acquisition

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| (1) Class of shares to be acquired: | Common stock |
| (2) Total number of shares to be acquired: | 9 million shares (maximum)
(1.61% of total shares outstanding, excluding treasury stock) |
| (3) Aggregate amount of acquisition cost: | 20 billion yen (maximum) |
| (4) Period of acquisition: | From June 14, 2012 to September 28, 2012 |

(Reference)

The status of treasury stock as of May 31, 2012:

Total number of shares outstanding (excluding treasury stock):	557,831,311
Number of treasury stock:	4,306