



For Immediate Release

Company name: Otsuka Holdings Co., Ltd.
Representative: Tatsuo Higuchi
President and Representative Director, CEO
Code number: 4578 First Section, Tokyo Stock Exchange
Inquiries: Takuma Kimura
Director, Investor Relations Department

Notice Regarding Effects of the Tohoku Pacific Offshore Earthquake (3)

Tokyo, Japan, March 31, 2011 — Otsuka Holdings Co., Ltd., expresses heartfelt condolences to all those affected by the Tohoku Pacific offshore earthquake that struck on March 11, 2011. The company has set up a Crisis Response Headquarters, which is gathering information on damage sustained at each of the Otsuka Group's sites, and evaluating and implementing countermeasures. Further information on the status of the Otsuka Group has been confirmed since our information disclosure issued on March 16, and is presented below.

1. Status of main production and supply facilities

(1) EN Otsuka Pharmaceutical Co., Ltd. (Head Office: Hanamaki City, Iwate Prefecture)

The Hanamaki Plant located in Iwate Prefecture and owned by EN Otsuka Pharmaceutical, a consolidated subsidiary of Otsuka Holdings, had suspended its operations after sustaining damage to facilities. Some operations, however, resumed from March 22, and production capabilities have now returned to normal.

(2) Otsuka Warehouse Co., Ltd. (Head Office: Osaka)

Stock fell over in two warehouses owned by Otsuka Warehouse, a consolidated subsidiary of Otsuka Holdings. The warehouses, located in Sendai City, Miyagi Prefecture, and Urayasu City, Chiba Prefecture, respectively, are used to store pharmaceuticals, beverages, and other products. In addition, shipping to and from the warehouse in Urayasu City became impossible. Nevertheless, efforts to return operations to normal have led to the resumption of loading and unloading work at the present time. As a result, Otsuka Warehouse's distribution centers in the Tohoku and Kanto regions have almost regained full operability.

2. Effect on business performance

Otsuka Holdings is currently examining possible effects that the earthquake could have on the Group's business performance. Notice will be given promptly if a major effect is anticipated.