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For Immediate Release

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Notice Regarding Effects of the Tohoku Pacific Offshore Earthquake (2)

Tokyo, Japan, March 16, 2011 — Otsuka Holdings Co., Ltd., expresses heartfelt condolences to all those affected by the Tohoku Pacific offshore earthquake that struck on March 11, 2011. The company has set up a Crisis Response Headquarters, which is gathering information on damage sustained at each of the Otsuka Group's sites, and evaluating and implementing countermeasures. Further information on the status of the Otsuka Group has been confirmed since the March 14 information disclosure, and is indicated below.

I. Facilities and employees

1. Status of main production and supply facilities

EN Otsuka Pharmaceutical Co., Ltd.

Operation of the Hanamaki Plant in Iwate Prefecture belonging to EN Otsuka Pharmaceutical, a consolidated subsidiary of Otsuka Holdings, has been suspended at present due to effects on production equipment. The plant produces clinical nutrition products.

2. Status of employees

The company has confirmed the personal safety of all Group employees and their families.

II. Effect on business performance

The company is currently examining possible effects that the earthquake could have on the Group's business performance. Notice will be given promptly if a major effect is anticipated.