

July 3, 2012

For Immediate Release

Company name Otsuka Holdings Co., Ltd.
Representative Tatsuo Higuchi
President and Representative Director, CEO
Code number 4578 First Section , Tokyo Stock Exchange
Inquiries Takuma Kimura
Director, Investors Relations Department

Notice regarding Status of Acquisition of Own Shares

(Under the provisions of its Articles of Incorporation in accordance with
Article 459, section 1 of the Companies Act)

Tokyo, Japan – Otsuka Holdings Co., Ltd. hereby announces the status of acquisition of own shares under the provisions of its Articles of Incorporation in accordance with Article 459, section 1 of the Companies Act.

Particulars

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|--------------------------------------|--|
| 1. Class of shares acquired: | Common stock |
| 2. Period of acquisition: | From June 18, 2012 to June 29, 2012 (Contrast basis) |
| 3. Total number of shares acquired: | None |
| 4. Total amount of acquisition cost: | None |

(Reference)

- Details of the resolution at the meeting of the Board of Directors held on June 13, 2012
 - Class of shares to be acquired: Common stock
 - Total number of shares to be acquired: 9,000,000 shares (maximum)
(1.61% of total shares outstanding, excluding treasury stock)
 - Aggregate amount of acquisition cost: 20,000,000,000 yen (maximum)
 - Period of acquisition: From June 14, 2012 to September 28, 2012
- Cumulative number of own shares acquired based on the above-mentioned resolution (as of June 29, 2012)
 - Total number of shares acquired: 7,228,500 shares
 - Total amount of acquisition cost: 17,471,284,500 yen